



J THOMAS & COMPANY PRIVATE LIMITED

SILIGURI MARKET SYNOPSIS - Sale 42(2020)

Market Report

LEAF	DUST
<ul style="list-style-type: none"> * Market witnessed fair demand. * All sorts sold irregularly easier following quality and noticed withdrawals. 	<ul style="list-style-type: none"> * Market witnessed fair demand. * All sorts tended easier following quality.

Buying Analysis

LEAF	DUST
<ul style="list-style-type: none"> * Western India operated on the liquoring sorts. * HUL & TCPL operated * Other local buyers and packeteers lent fair support. 	<ul style="list-style-type: none"> * Western India operated on the liquoring sorts. * HUL silent * TCPL selective

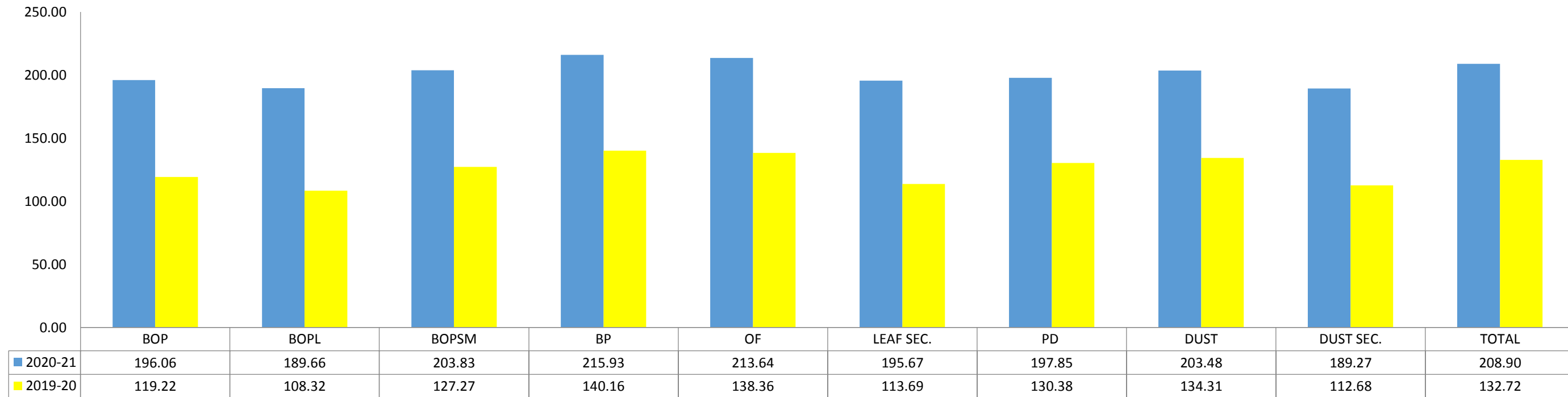
AUCTION AVERAGES

	2020/21			2019/20			UPTO Sale 42		
	Sale 42	Sale 41	+/-	Sale 42	Sale 41	+/-	2020/21	2019/20	2018/19
	LEAF	209.91	212.90	-2.99	133.40	136.47	133.40	234.75	141.50
DUST	197.18	203.33	-6.16	127.69	131.63	127.69	225.66	134.36	141.14
TOTAL	208.90	211.91	-3.01	132.72	135.89	132.72	233.62	140.64	141.92

STAC AUCTION AVERAGES

SALE		35	36	37	38	39	40	41	42
LEAF	2020/21	255.66	254.49	252.53	248.15	240.83	225.79	209.91	209.91
	2019/20	133.17	133.31	132.83	133.13	129.26	-	133.40	133.40
DUST	2020/21	249.52	248.46	242.82	240.13	229.37	213.14	197.18	197.18
	2019/20	124.39	130.67	127.40	127.64	127.96	-	127.69	127.69
TOTAL	2020/21	254.97	253.77	251.41	247.18	239.55	224.61	208.90	208.90
	2019/20	132.27	132.98	132.22	132.39	129.10	-	132.72	132.72

STAC Grade Wise Averages up to Sale - 42



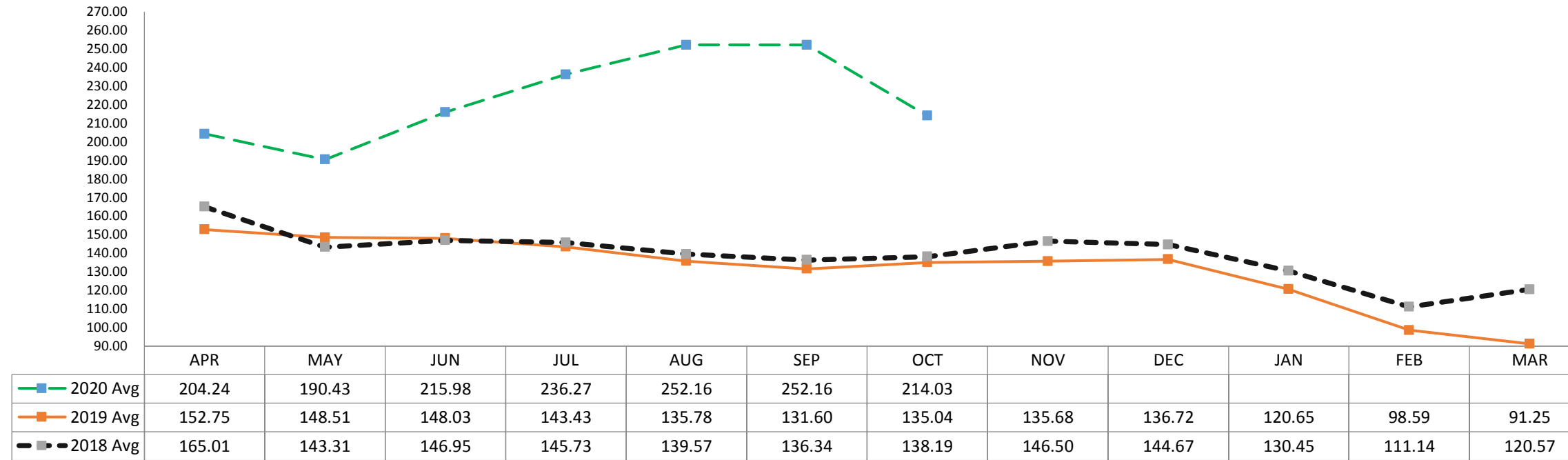
OFFER / SOLD QUANTITY & AVERAGE PRICE (2020/21)												
	THIS SALE				LAST SALE				UPTO Sale 42			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	2973597.4	1891694.6	211.13	36%	2941168.2	1684166.0	214.26	43%	51608100.6	42000454.6	236.03	19%
FANNINGS	980995.2	546097.8	213.64	44%	888740.4	504557.6	211.25	43%	17106384.1	12979909.2	237.41	24%
LEAF SEC.	465254.4	305169.4	195.67	34%	360233.6	225281.8	206.49	37%	6348821.6	5524376.0	218.70	13%
LEAF TOTAL	4419847.0	2742961.8	209.91	38%	4190142.2	2414005.4	212.90	42%	75063306.3	60504739.80	234.75	19%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	336185.8	188014.4	199.17	44%	452799.2	227070.5	204.18	50%	8642337.7	6953356.7	228.80	20%
DUST SEC.	85661.8	47427.8	189.27	45%	93279.6	52484.5	199.69	44%	1932273.3	1571879.7	211.76	19%
DUST TOTAL	421847.6	235442.2	197.18	44%	546078.8	279555.0	203.33	49%	10574611.00	8525236.40	225.66	19%
TOTAL	4841694.6	2978404.0	208.90	38%	4736221.0	2693560.4	211.91	43%	85637917.3	69029976.20	233.62	19%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO Sale 42			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2020-21	4419847.0	2742961.8	209.91	38%	4190142.2	2414005.4	212.90	42%	75063306.3	60504739.8	234.75	19%
2019-20	4552886.0	3511790.2	133.40	23%	4490008.6	3624813.0	136.47	19%	91788933.8	67913965.0	141.50	26%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2020-21	421847.6	235442.2	197.18	44%	546078.8	279555.0	203.33	49%	10574611.0	8525236.4	225.66	19%
2019-20	652199.1	474739.6	127.69	27%	676342.2	493523.1	131.63	27%	13088290.7	9299806.3	134.36	29%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2020-21	4841694.6	2978404.0	208.90	38%	4736221.0	2693560.4	211.91	43%	85637917.3	69029976.2	233.62	19%
2019-20	5205085.1	3986529.8	132.72	23%	5166350.8	4118336.1	135.89	20%	104877224.5	77213771.3	140.64	26%

PRICE RANGE										
% OF TEAS SOLD	LEAF					DUST				
	2020/21		UP TO Sale 42			2020/21		UP TO Sale 42		
	Sale 42	Sale 41	2020/21	2019/20	2018/19	Sale 42	Sale 41	2020/21	2019/20	2018/19
BELOW 100	0.0	0.0	0.1	15.3	6.2	0.0	0.0	0.4	11.6	3.6
BETWEEN 100.00-119.99	0.0	0.0	0.6	27.3	31.8	0.0	0.0	0.5	25.2	21.0
BETWEEN 120.00-139.99	0.0	0.0	1.0	13.2	15.8	0.3	0.0	1.4	22.6	29.8
BETWEEN 140.00-159.99	0.1	0.1	2.1	9.3	12.5	8.5	0.0	3.7	14.7	19.2
BETWEEN 160.00-179.99	15.74	6.53	6.1	11.9	14.6	20.3	8.5	5.3	12.9	13.4
BETWEEN 180.00-199.99	22.5	33.2	7.4	11.4	10.5	32.3	37.2	8.4	9.4	8.9
BETWEEN 200.00-219.99	20.9	17.9	11.4	5.8	5.4	25.9	28.9	17.4	3.0	3.5
BETWEEN 220.00-239.99	23.4	22.1	26.5	3.2	2.2	19.0	18.9	23.6	0.7	0.6
BETWEEN 240.00-259.99	10.3	10.9	16.9	1.7	0.7	2.2	6.0	22.8	0.0	0.1
BETWEEN 260.00-279.99	5.6	8.3	15.7	0.8	0.2	0.0	0.5	13.3	0.0	0.0
BETWEEN 280.00-299.99	0.8	1.0	8.2	0.1	0.0	0.0	0.0	2.6	0.0	0.0
300 AND ABOVE	0.0	0.0	4.0	0.0	0.0	0.0	0.0	0.7	0.0	0.0

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2020			LAST YEAR-2019			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
44	114796	15287	130083	69038	7620	76658	45758	7667	53425
45	104348	13182	117530	111060	13257	124317	-6712	-75	-6787
46	116736	11861	128597	114532	13668	128200	2204	-1807	397
TOTAL	335880	40330	376210	294630	34545	329175	41250	5785	47035

Siliguri Price Movement



STAC BUYING (ALL TEAS) FOR THE Sale 42

	CTC LEAF			DUST				TOTAL			
	Sale 42										
OFFER	44,19,847.0			OFFER	4,21,847.6			OFFER	48,41,694.6		
SOLD	27,47,586.6			SOLD	3,43,726.6			SOLD	30,91,313.2		
SOLD %	62%			SOLD %	81%			SOLD %	64%		
ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	ZONE	KGS	AVG	%
N.India	9,51,432.8	210.34	35%	W.India	1,33,038.1	196.62	39%	N.India	10,28,083.3	209.27	33%
Local	7,74,966.2	210.13	28%	N.India	76,650.5	196.02	22%	Local	8,41,798.7	209.17	27%
W.India	2,72,483.0	204.74	10%	Local	66,832.5	198.07	19%	W.India	4,05,521.1	202.07	13%
R.Pack	2,14,393.0	235.96	8%	C.India	35,072.2	201.00	10%	R.Pack	2,15,072.5	235.86	7%
HUL	1,90,301.0	198.66	7%	TCPL	19,712.7	210.88	6%	HUL	1,90,301.0	198.66	6%
Others	1,41,462.0	192.89	5%	Others	11,741.1	209.18	3%	Others	1,53,203.1	194.16	5%
C.India	78,721.2	215.59	3%	R.Pack	679.5	203.53	0%	C.India	1,13,793.4	211.09	4%
Packeteers	63,125.6	231.48	2%					TGBL	80,414.5	183.08	3%
TCPL	60,701.8	174.05	2%					Packeteers	63,125.6	231.48	2%
											0%
TOTAL	27,47,586.6	209.83		TOTAL	3,43,726.6	198.48		Grand Total	30,91,313.2	208.57	

DOOARS BATTING ORDER (STAC+CTTA) Sale 14 TO 42				
MARK	2020-21		2019-20	
	KGS	AVG	KGS	AVG
KARTICK	249886.3	303.69	220493.5	232.62
GULMA	611535.7	302.78	650097.2	222.99
GHATIA ROYAL	219597.1	296.99	318477.3	229.97
BARADIGHI	434975.9	296.58	450532.2	222.50
PAHARGOOMIAH	483392.2	289.30	692299.5	227.29
ANANDAPUR ROYAL	172938.9	286.10	102135.8	204.77
RYDAK	513636.0	285.99	535314.4	207.93
CHULSA	285938.6	284.87	159121.1	188.22
JITI	526869.6	283.90	682320.8	195.66
DALGAON	608596.4	282.46	541296.3	209.88
KUMARGRAM	433146.8	281.31	511045.6	196.60
HOPE	407254.0	281.01	272050.4	201.27
NOWERA NUDDY	282264.6	280.19	320641.3	191.82
DIANA RAMBARI	208702.0	280.00	190556.2	210.34
NANGDALA	304835.7	278.69	242696.3	205.60
CHALOUNI	294023.5	276.90	367713.0	183.33
DANGUJHAR	409168.2	276.21	576125.6	193.51
NEW DOOARS	386606.2	274.97	679244.6	180.81
AIBHEEL	621293.6	274.40	768098.2	191.41
ARYAMAN SPECIAL	110864.8	274.28	144505.2	168.87
MATRI GOLD	242292.6	273.47	351993.6	191.09
SANKOS	433274.6	273.21	480020.9	188.88
DIMA	2208.6	271.74	12683.8	136.17
BINAGURI	819886.0	271.30	875987.3	203.07
MAUSAM	216882.8	271.00	338534.0	166.68

* Above 30,000 Kgs.

